

Tuesday, March 27th
5-8:30pm



Keeping the Farm in the Family: Succession Planning Workshop

Speakers: David A. Watson, Financial Planner, D.A. Watson and Company
Hank Stelzer, MU Extension

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Carter County Nutrition Center
#16 Ball Park Road, Van Buren, MO

If you own and care for a farm or forest, you probably have strong feelings about leaving your land in good condition for the next generation. But, have you shared your passion and vision with those loved ones you intend to pass your land onto?

Topics Include:

- Is your property too small to need a plan?
- Identifying needs for your property and family
- Communicating your goals with your heirs
- Estate taxes, wills and trusts
- Long-term healthcare considerations
- Conservation easements
- Assembling your advisors -- Forester, lawyer, financial planner
- Tools to prepare a plan

Families encouraged to attend. Dinner refreshments will be provided.
To sign-up please call Rebecca Landewe at 573-323-8790 or email rlandewe@tnc.org.

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